# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

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# ORDER GRANTING DEBTORS' FIFTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (AMENDED AND SUPERSEDED CLAIMS)

Upon the fifty-seventh omnibus objection to claims, dated October 13, 2010 (the "Fifty-Seventh Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Amended and Superseded Claims on the basis that such claims have been amended and superseded by the corresponding Surviving Claims, all as more fully described in the Fifty-Seventh Omnibus Objection to Claims; and due and proper notice of the Fifty-Seventh Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Fifty-Seventh Omnibus Objection to Claims; and (vii) all other parties entitled to notice

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Fifty-Seventh Omnibus Objection to Claims.

in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Fifty-Seventh Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Fifty-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Fifty-Seventh Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading "Claims to be Disallowed and Expunged" (collectively, the "Amended and Superseded Claims") are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on <u>Exhibit 1</u> annexed hereto under the heading "Surviving Claims" (collectively, the "<u>Surviving Claims</u>") will remain on the claims register subject to the Debtors' right to further object as set forth herein; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Amended and Superseded Claims listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto; and it is further

ORDERED that all information included on and all documentation filed in support of any Amended and Superseded Claim, including, but not limited to, derivative

and guarantee questionnaires and supporting documentation, shall be treated as having been filed in support of and included in the corresponding Surviving Claim; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Amended and Superseded Claims constitutes any admission or finding with respect to any of the Surviving Claims, and the Debtors' rights to object to the Surviving Claims on any basis is preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on <a href="Exhibit A">Exhibit A</a> annexed to the Fifty-Seventh Omnibus Objection to Claims under the heading "Claims to be Disallowed and Expunged" that is not listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto and (ii) any Surviving Claim; provided, however, that if the Court subsequently orders that a Surviving Claim did not appropriately amend and supersede the corresponding Amended and Superseded Claim, then the claims agent shall be authorized and directed to immediately reinstate such Amended and Superseded Claim in these chapter 11 cases (the "Reinstated Claim") and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that notwithstanding any other provision of this Order, a
Surviving Claim and all documentation previously filed in support of the Surviving
Claim, including, but not limited to, amended derivative and guarantee questionnaires
and supporting documentation, shall be deemed timely filed to the extent it appropriately
amended and superseded, directly or indirectly, a claim that had been timely filed; and it

is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York December 1, 2010

<u>s/James M. Peck</u> UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

## 08-13555-mg Doc 13138 Filed 12/01/10 Entered 12/01/10 16:00:41 Main Document Pg 6 of 20 IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

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	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
1	ALCALA LUNA, JOSE RICARDO & OCAMPO FLORES, ANA MARIA CENTAURO #3056 COL. RINC. DE LA CALMA ZAPOPAN JALISCO, 45082 MEXICO	02/12/2009	08-13555 (JMP)	2719	\$105,000.00	LUNA, JOSE RICARDO ALCALA AND ANA MARIA OCAMPO FLORES CENTAURO #3056 COL. RINC. DE LA CALMA ZAPOPAN, JALISCO, 45082 MEXICO	10/29/2009	08-13555 (JMP)	56480	\$105,000.00
2	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/28/2009	08-13555 (JMP)	50409	\$9,625.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67061	\$14,049.00
3	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/28/2009	08-13555 (JMP)	50410	\$9,035.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67053	\$14,049.00

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	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
4	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/28/2009	08-13555 (JMP)	50411	\$19,250.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67063	\$28,098.00
5	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/28/2009	08-13555 (JMP)	50412	\$18,070.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67055	\$28,098.00
6	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/28/2009	08-13555 (JMP)	50413	\$86,630.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67062	\$126,440.00

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

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	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
7	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/28/2009	08-13555 (JMP)	50414	\$72,290.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67054	\$112,391.00
8	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/28/2009	08-13555 (JMP)	50415	\$85,500.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67048	\$112,391.00
9	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/28/2009	08-13555 (JMP)	50417	\$216,860.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67057	\$337,173.00

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
10	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/29/2009	08-13555 (JMP)	55229	\$62,457.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67046	\$84,293.00
11	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/29/2009	08-13555 (JMP)	55230	\$41,640.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67045	\$56,196.00
12	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/29/2009	08-13555 (JMP)	55231	\$10,410.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67047	\$14,049.00

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

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	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
13	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/29/2009	08-13555 (JMP)	55232	\$45,180.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67051	\$70,244.00
14	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/29/2009	08-13555 (JMP)	55233	\$9,625.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67060	\$14,049.00
15	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/29/2009	08-13555 (JMP)	55234	\$77,000.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67059	\$112,391.00

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

16	NAME CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A.	DATE FILED 10/29/2009	CASE NUMBER 08-13555 (JMP)	CLAIM # 55235	TOTAL CLAIM DOLLARS \$57,750.00	NAME CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A.	DATE FILED 09/07/2010	CASE NUMBER 08-13555 (JMP)	CLAIM # 67058	TOTAL CLAIM DOLLARS \$84,293.00
	C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036					C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036				
17	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	10/29/2009	08-13555 (JMP)	55236	\$54,220.00	CBW LLC TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O ASHURST LLP; ATTN: PATRICIA SEDDON TIMES SQUARE TOWER, 7 TIMES SQUARE NEW YORK, NY 10036	09/07/2010	08-13555 (JMP)	67052	\$84,293.00
18	DONEHUE, JASON S. 306 WEST 80TH APT 3E NEW YORK, NY 10024	09/24/2009		34898	Undetermined	DONEHUE, JASON S. 306 WEST 80TH STREET APT 3E NEW YORK, NY 10024	02/17/2010		66285	\$213,474.37

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

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	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
19	GONZALEZ, GEORGINA MARGARITA CALLE DEL CRESTON #1542 SECC. JARDINES PLAYAS DE TIJUANA, BC 22206 MEXICO	04/13/2009	08-13555 (JMP)	3764	\$150,000.00	GONZALEZ, GEORGINA MARGARITA CALLE DEL CRESTON # 1542 SECC. JARDINES PLAYAS DE TIJUANA, BC CP 22206 MEXICO	10/27/2009	08-13555 (JMP)	49490	\$150,000.00
20	HO WAI SHUN FLAT C, FLOOR 27, BLOCK 14, CITY ONE SHATIN, N.T., HONG KONG	11/03/2009	08-13555 (JMP)	64246	\$25,672.62*	HO WAI SHUN FLAT C, FLOOR 27, BLOCK 14, CITY ONE SHATIN, N.T., HONG KONG	10/30/2009	08-13555 (JMP)	57321	\$25,672.62*
21	ICP STRUCTURED CREDIT INCOME MASTER FUND LTD C/O INSTITUTIONAL CREDIT PARTNERS LLC ATTN PETER W GAUDENT, COO 360 MADISON AVENUE, 10TH FLOOR NEW YORK, NY 10017	09/22/2009	08-13555 (JMP)	32376	\$2,487,033.46*	BARCLAYS BANK PLC TRANSFEROR: ICP STRUCTURED CREDIT INCOME MASTER FUND LTD 745 SEVENTH AVENUE NEW YORK, NY 10019	09/13/2010	08-13555 (JMP)	67074	\$1,444,042.64

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IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED **SURVIVING CLAIMS** DATE CASE CLAIM TOTAL CLAIM DATE CASE **CLAIM** TOTAL CLAIM NAME **FILED NUMBER DOLLARS** NAME **FILED NUMBER DOLLARS** # # BARCLAYS BANK PLC 22 ICP STRUCTURED 09/22/2009 08-13888 32548 \$2,487,033.46\* 09/13/2010 08-13555 67075 \$1,444,042.64 CREDIT INCOME (JMP) TRANSFEROR: ICP (JMP) **MASTER FUND LTD** STRUCTURED CREDIT C/O INSTITUTIONAL **INCOME MASTER FUND CREDIT PARTNERS LLC** LTD ATTN: PETER W. 745 SEVENTH AVENUE **GAUDET, CHIEF** NEW YORK, NY 10019 **OPERATING OFFICER** 360 MADISON AVENUE, 10TH FLOOR NEW YORK, NY 10017 23 LAM WAI HUNG 11/03/2009 08-13555 64533 \$128,363,11\* LAM WAI HUNG SPENCER 10/27/2009 08-13555 47648 \$128.363.11\* **SPENCER** (JMP) (JMP) 27 SHATIN HELP HTS ROAD **27 SHATIN HEIGHTS G/2 ALBERT VILLA ROAD** SHATIN, NT, G/F ALBERT VILLA HONG KONG SHATIN, NT, HONG KONG 08/05/2009 **LUNA, JOSE RICARDO** 24 LUNA, ALCALA, JOSE 7426 \$105,000.00 10/29/2009 08-13555 56480 \$105,000.00 **RICARDO & ANA MARIA** ALCALA AND ANA MARIA (JMP) **OCAMPO FLORES OCAMPO FLORES CANTAURO # 3056** CENTAURO #3056 COL. RINC. DE LA CALMA COL. RINC. DE LA ZAPOPAN, JALISCO, 45082 CALMA ZAPOPAN **MEXICO JALISCO, 45082**

**MEXICO** 

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

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#### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED **SURVIVING CLAIMS** DATE CASE CLAIM TOTAL CLAIM DATE CASE **CLAIM** TOTAL CLAIM **DOLLARS** NAME **FILED** NUMBER **NAME NUMBER DOLLARS** # **FILED** # 7650 PARAMO, PATRICIA DE 25 PARAMO, PATRICIA DE 08/07/2009 \$150,000.00 11/23/2009 08-13555 65675 \$150,000.00 GUADALUPE/ GUADALUPE/OLIVEROS, (JMP) OLIVEROS, JOSE MA DE **JOSE MA DE LOS ANGELES** LOS ANGELES **OLIVEROS MAQUEO AV TORRESLAND 204 PB AV TORRESLANDA 204 PB COL EL PAROUE CELAYA COL EL PARQUE CELAYA GUANAJUATO, 38010 GUANAJUATO, 38010 MEXICO MEXICO** SCHULZ, DR. JOACHIM 11/17/2008 08-13555 775 KOEPCHEN, ALMUT 11/13/2009 08-13555 65509 \$85,464.00 Undetermined **GERARDSBROICH 77** (JMP) **GERARDSBROICH 77** (JMP) **B-4859 GEMMENICH, GEMMENICH, B-4851 BELGIUM BELGIUM** 08-13885 9469 08-13885 SK ENERGY CO. LTD. 08/26/2009 \$11,528,609.00\* SK ENERGY CO., LTD. 09/09/2010 67072 \$11,375,000.00 **ATTN: PETROLEUM** (JMP) **ATTN: PETROLEUM** (JMP) TRADING OPERATION TRADING STRATEGY TEAM **TEAM** 99 SEORIN-DONG, JONGRO-99, SEORIN-DONG, GU **JONGRO-GU** SEOUL, 110-110 SEOUL, 110-110 KOREA, REPUBLIC OF KOREA, REPUBLIC OF SK ENERGY CO., LTD. 08-13555 9470 SK ENERGY CO., LTD. 08-13555 08/26/2009 \$11,528,609.00\* 09/09/2010 67073 \$11,375,000.00 (JMP) (JMP) J.H. CHOL GENERAL **ATTN: PETROLEUM** MANAGER OF TRADING STRATEGY TEAM PETROLEUM TRADING 99 SEORIN-DONG **OPERATION TEAM JONGRO-GU** 99 SEORIN-DONG SEOUL, 110-110 **IONGRO-GU** KOREA, REPUBLIC OF

SEOUL, 110-110 KOREA, REPUBLIC OF

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
29	TRUSTEES OF THE MARIST MISSIONS OF THE PACIFIC C/- CARROLL & O'DEA, LAWYERS GPO BOX 7105 SYDNEY, NSW 2001 AUSTRALIA	12/09/2008	08-13555 (JMP)	1258	\$1,500,000.00*	TRUSTEES OF THE MARIST MISSIONS OF THE PACIFIC PO BOX 1017 HUNTERS HILL NEW SOUTH WALES, 2110 AUSTRALIA	10/27/2009	08-13555 (JMP)	47603	\$1,298,294.00
30	TRUSTEES OF THE MARIST MISSIONS OF THE PACIFIC C/- CARROLL & O'DEA, LAWYERS GPO BOX 7105 SYDNEY, NSW 2001 AUSTRALIA	10/27/2009	08-13555 (JMP)	48729	\$1,500,000.00*	TRUSTEES OF THE MARIST MISSIONS OF THE PACIFIC PO BOX 1017 HUNTERS HILL NEW SOUTH WALES, 2110 AUSTRALIA	10/27/2009	08-13555 (JMP)	47603	\$1,298,294.00
31	TRUSTEES OF THE MARIST MISSIONS OF THE PACIFIC C/- CARROLL & O'DEA, LAWYERS GPO BOX 7105 SYDNEY, NSW 2001 AUSTRALIA	10/13/2009	08-13555 (JMP)	37509	\$1,500,000.00*	TRUSTEES OF THE MARIST MISSIONS OF THE PACIFIC PO BOX 1017 HUNTERS HILL NEW SOUTH WALES, 2110 AUSTRALIA	10/27/2009	08-13555 (JMP)	47603	\$1,298,294.00

## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
32	VARDE INVESTMENT PARTNERS, LP TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437  TRANSFERRED TO: VARDE INVESTMENT PARTNERS (OFFSHORE) MASTER LP TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437	10/30/2009	08-13555 (JMP)	58240	\$701,660.84* \$330,276.72*	VARDE MANAGEMENT, L.P. (AS AGENT FOR VARDE FUND, L.P., VARDE FUND V-B, L.P., VARDE FUND VII-B, L.P., VARDE FUND VIII, L.P., VARDE FUND IX, L. P., VARDE FUND IX-A, L.P., VARDE FUND X (MASTER), L.P., VARDE INVESTMENT PARTNERS (OFFSHORE) MASTER, L.P., VARDE INVESTMENT PARTNERS NEW YORK, NY 10036	09/20/2010	08-13555 (JMP)	67078	\$7,172,533.00*
	TRANSFERRED TO: THE VARDE FUND LP TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437				\$187,109.56*					

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
TRANSFERRED TO: THE VARDE FUND IX LP TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437				\$2,285,004.58*					
TRANSFERRED TO: THE VARDE FUND IX-A LP TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437				\$296,256.80*					
TRANSFERRED TO: THE VARDE FUND V-B LP TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437				\$70,874.83*					

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

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NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
TRANSFERRED TO: THE VARDE FUND VII-B, L.P. TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437				\$32,602.42*					
TRANSFERRED TO: THE VARDE FUND VIII LP TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437				\$1,022,015.08*					
TRANSFERRED TO: THE VARDE FUND X (MASTER) LP TRANSFEROR: YORVIK PARTNERS LLP ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS, MN 55437				\$2,246,732.17*					

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

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	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
33	VELASCO RUVALCABA, OCTAVIO MARGARITA SEVILLA DE VELASCO & OTHER EFRAN GONZALEZ LUNA 2565 COLONIA ARCOS GUADALAJARA JAL, 4410 MEXICO	02/13/2009	08-13555 (JMP)	2753	\$116,000.00	OCTAVIO VELASCO, MARGARITA AND SEVILLA EFRAIN GONZALES LUNA 2565 COLONIA ARCOS GUADALAJARA, JAL, 44100 MEXICO	10/28/2009	08-13555 (JMP)	50683	\$116,000.00
34	WONG MING YUEN FLAT 16, 25/F, TOWER 1 THE METROPOLIS RESIDENCE 8 METROPOLIS DRIVE HUNG HOM, KOWLOON, HONG KONG	11/03/2009	08-13555 (JMP)	64206	\$10,269.05*	WONG MING YUEN FLAT 16, 25/F, TOWER 1 THE METROPOLIS RESIDENCE 8 METROPOLIS DRIVE HUNG HOM, KOWLOON, HONG KONG	10/26/2009	08-13555 (JMP)	45780	\$10,269.05*
35	WONG MING YUEN FLAT 16, 25/F,TOWER 1 THE METROPOLIS RESIDENCE 8 METROPOLIS DRIVE HUNG HOM, KOWLOON, HONG KONG	11/03/2009	08-13555 (JMP)	64207	\$10,000.00*	WONG MING YUEN FLAT 16, 25/F, TOWER 1 THE METROPOLIS RESIDENCE 8 METROPOLIS DRIVE HUNG HOM, KOWLOON, HONG KONG	10/26/2009	08-13555 (JMP)	45779	\$10,000.00*

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## OMNIBUS OBJECTION 57: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

#### **SURVIVING CLAIMS**

	37.43.65	DATE	CASE	CLAIM	TOTAL CLAIM	3743.65	DATE	CASE	CLAIM	TOTAL CLAIM
	NAME	FILED	NUMBER	#	DOLLARS	NAME	FILED	NUMBER	#	DOLLARS
36	WONG PO MIN FLAT C, 27 FLOOR, BLOCK 4, NEW JADE GARDEN 233 CHAI WAN ROAD CHAI WAN, HONG KONG	11/03/2009	08-13555 (JMP)	64540	\$29,523.52*	WONG PO MIN FLAT C, 27 FLOOR, BLOCK 4, NEW JADE GARDEN 233 CHAI WAN ROAD CHAI WAN, HONG KONG	10/23/2009	08-13555 (JMP)	45239	\$29,523.52*
37	WONG, CHOY SUM FLAT E, 51/F, BLOCK 1 SORRENTO TSIM SHA TSUI KOWLOON, HONG KONG	11/30/2009	08-13555 (JMP)	65759	\$130,930.38 <b>*</b>	WONG, CHOY SUM FLAT E, 51/F, BLOCK 1 SORRENTO, TSIM SHA TSUI KOWLOON, HONG KONG	10/28/2009	08-13555 (JMP)	50694	\$130,930.38*

\$41,540,118.60 **TOTAL**